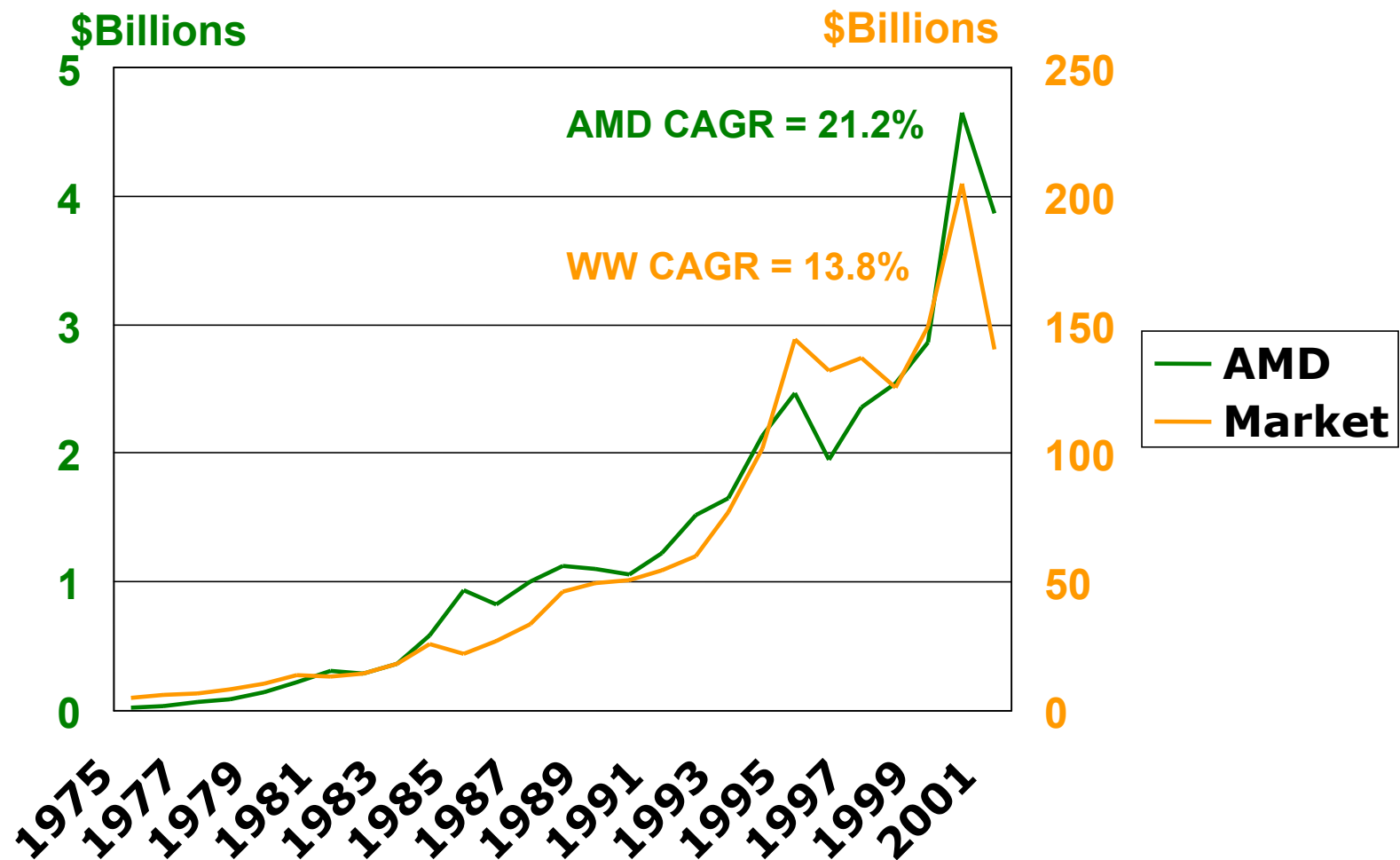




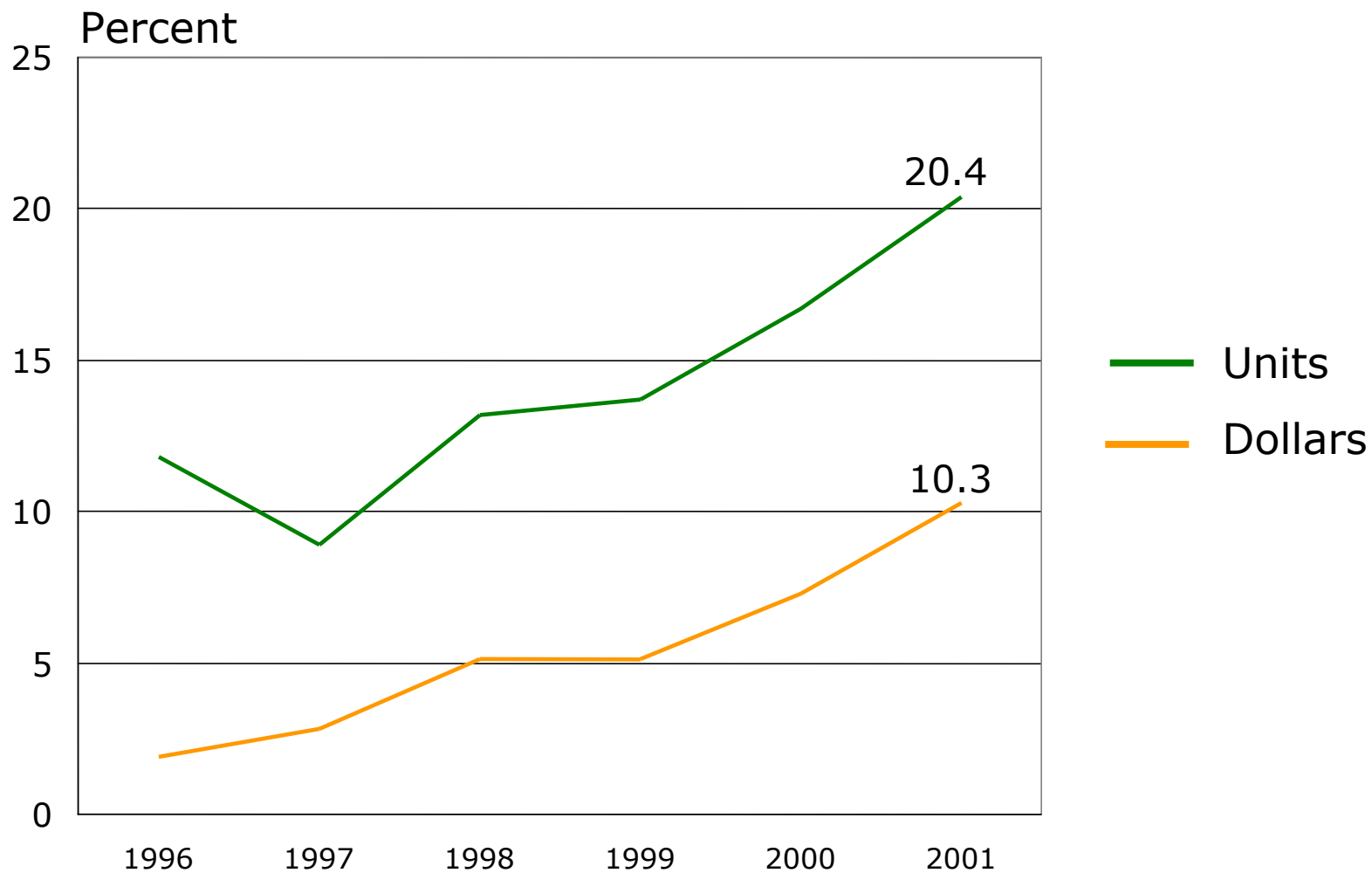
AMD Japan Press Conference

Hector Ruiz
President and COO, AMD
February 13, 2002

AMD Sales v. Worldwide Semiconductor Sales 1975-2001

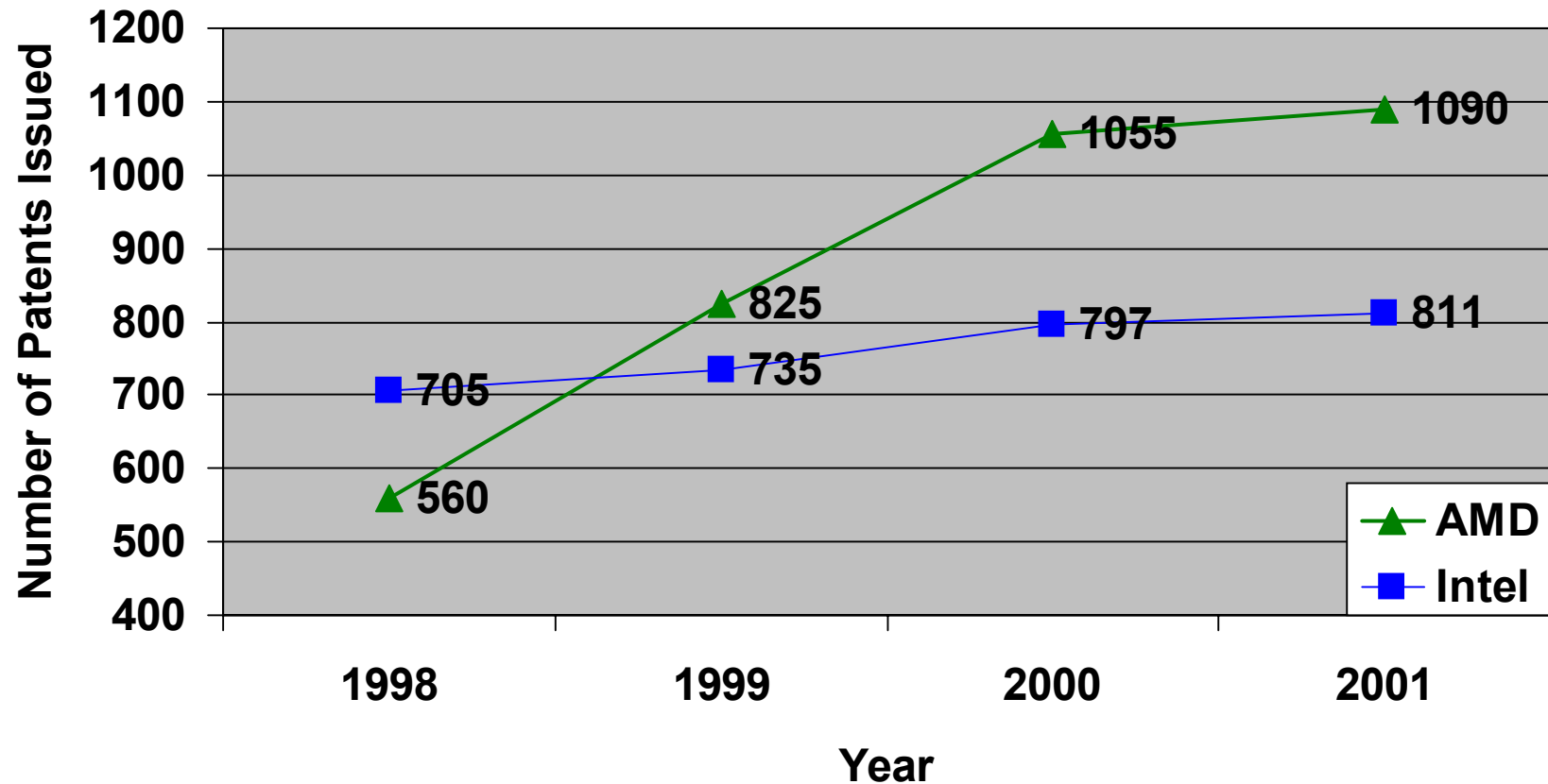


AMD Worldwide Market Share



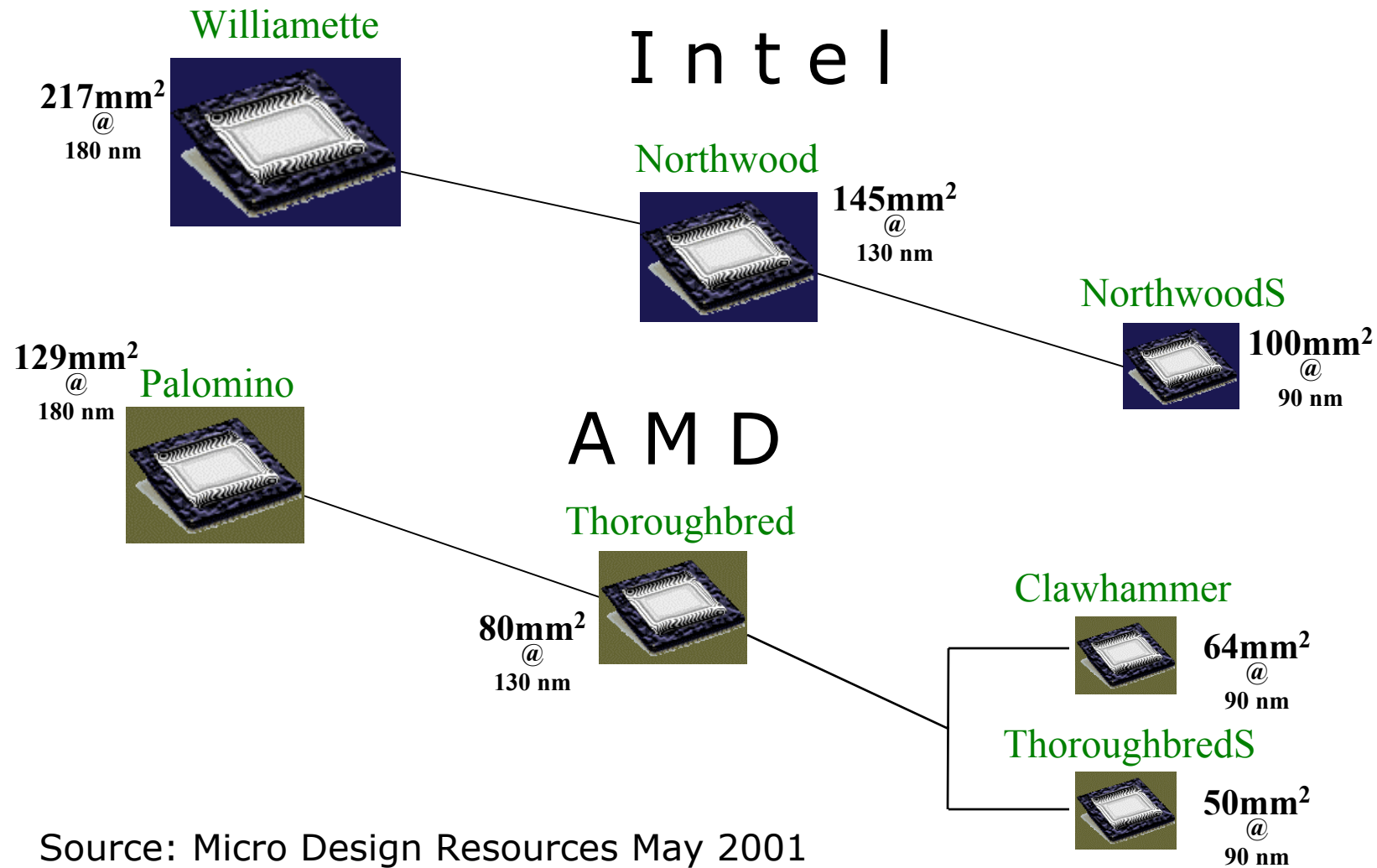
Source: Mercury Research and SIA

AMD Innovations Through U.S. Patents



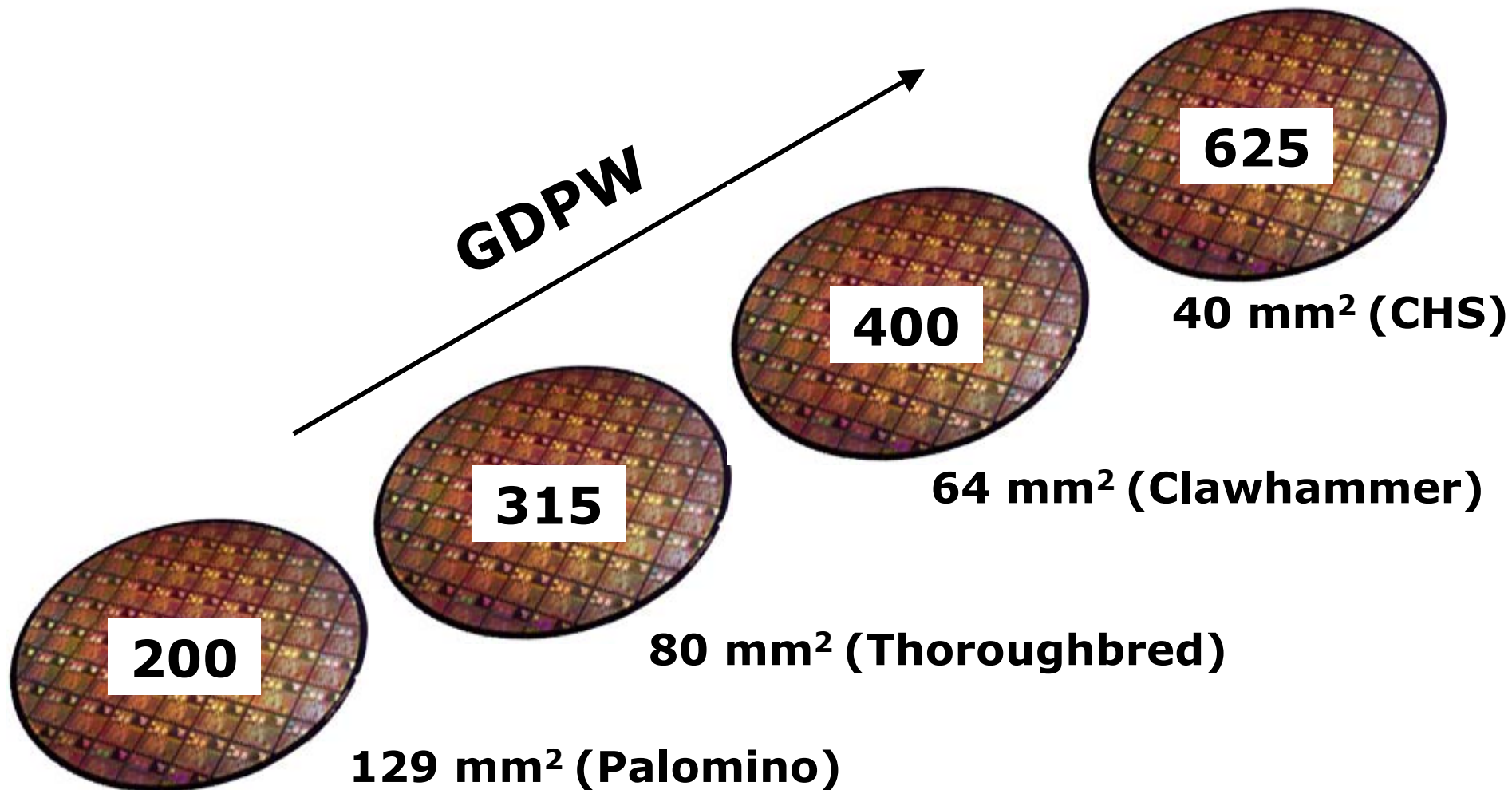
- In 2001, Intel received 25% fewer patents than AMD
- 1999 marked the introduction of the AMD Athlon™ processor and the first time AMD received more patents than Intel.
- *Source: U.S. Patent & Trademark Office*

Die Size Transition



Source: Micro Design Resources May 2001

Impact of Die Size



- Personal Computers
- Servers / Workstations
- Personal Connectivity Devices

2002 Processor Product Thrusts

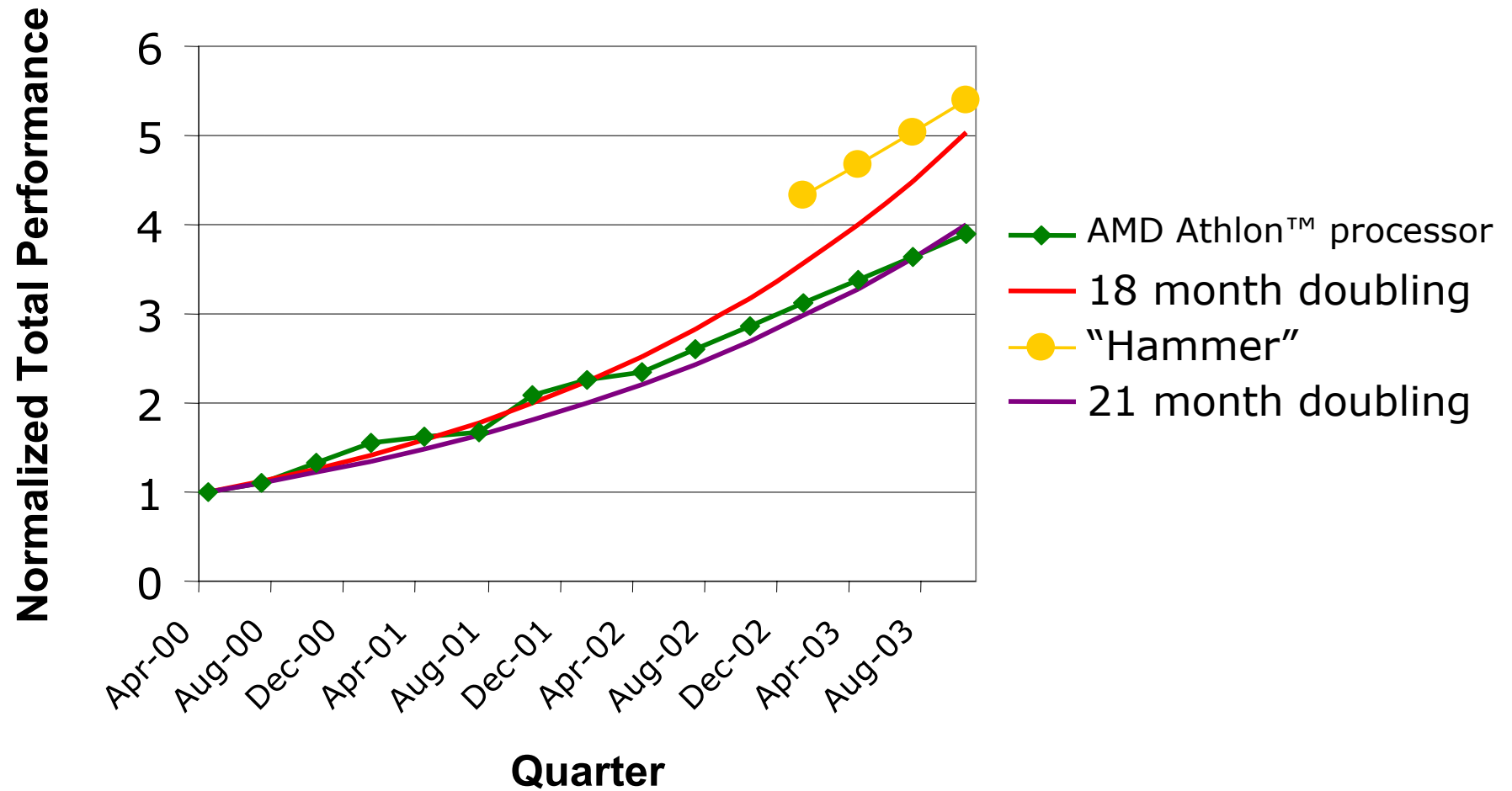


- Advance desktop performance leadership
- Expand mobile processor portfolio
- Expand server platform offerings
- Launch personal connectivity solutions initiative

“Hammer” family values

- Sustain and increase desktop performance lead
 - Architectural performance innovations
 - Pipeline supports aggressive clock speed scaling
- Continue mobile segment penetration
 - Improved energy efficiency through design and technology innovations
- Introduce seamless 64-bit computing: AMD x86-64

Processor Performance



AMD-UMC (United Microelectronics Corporation) Joint Venture



- Comprehensive alliance under which the two companies will own and operate a 300mm wafer Fab facility in Singapore
 - Joint-Venture (JV) name: AU Pte Ltd.
- Plans to collaborate in the development of advanced process technologies for logic products
- Foundry agreement in which UMC will produce PC processors to augment Fab 30 production capacity of 7th-generation processors

- One of the industry's great growth opportunities is the market for Internet Access devices and gateways
 - AMD customers are looking to AMD for both PC and non-PC solutions for Internet
- AMD has signed a definitive agreement to acquire Alchemy Semiconductor, Inc.
 - Privately held company that develops high performance, low-power microprocessors for personal connectivity devices such as personal digital assistants (PDAs), web tablets, and portable Internet access devices and gateways
- Alchemy's products/technology complement AMD's existing product lines

- Through Alchemy acquisition, AMD will expand its market focus
 - AMD's response to requests from customers
- High-performance, low-power connectivity solutions with the MIPS architecture from Alchemy, and wired and wireless technologies and flash memory devices from AMD form basis for complete customer solutions
- Primary market is here, Japan!!

Cautionary Statement



This presentation contains forward-looking statements, which are made pursuant to the safe harbor provisions of the U.S. Private Securities Litigation Reform Act of 1995. Forward-looking statements are generally preceded by words such as "plans," "expects," "believes," "anticipates" or "intends." Investors are cautioned that all forward-looking statements on this presentation involve risks and uncertainty that could cause actual results to differ materially from current expectations. The risks include that the "Thoroughbred" and "Hammer" processors will not be introduced on schedule, will not perform pursuant to their design specifications, and will not achieve customer and/or market acceptance; that the Company's transition to .13 micron technology will not be completed on schedule and/or deliver the anticipated level of improved performance; and that the company will not be successful in making the transition to 300 mm manufacturing on schedule. We urge investors to review in detail the risks and uncertainties in the Company's filings with the United States Securities Exchange Commission.

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